

Name of warrant: HDB.KIS.M.CA.T.04
Company name: KIS Viet Nam Securities Corporation
Subject: Decision on the change of listing

Content:

On December 16, 2020, the Hochiminh Stock Exchange issued Decision No.820/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to change the listing as follow:

Issuer:	KIS Viet Nam Securities Corporation
Short name:	KIS
Security type:	covered warrant
Warrant name:	Warrant HDB.KIS.M.CA.T.04
Warrant code:	CHDB2007
Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Bank
Underlying security:	HDB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	9 months
Expiration date:	April 27, 2021
Conversion ratio:	3.0304 : 1
Exercise price (exercise index):	16,831. VND
Number of warrants before increase/decrease:	2,000,000
Number of warrants increased/decreased:	3,000,000
Total number of warrants after increase/decrease:	5,000,000
Effective date of change:	December 18, 2020
Official trading date:	December 18, 2020
Reason of change:	Additional offering of covered warrants